

2022 ANNUAL REPORT



SIGMA LAMBDA BETA
EDUCATION FOUNDATION

Fueling the Light
Since 2001

Greetings to all SLBEF supporters!

When it comes time to pull our annual report together, I often find myself reflecting on all that has occurred over the course of the year. 2022 was quite the roller coaster, with lots of ups and downs and maybe even a few 360 degree loops. To some extent I'm sure that is true every year, but throughout this past year it somehow seemed much more pronounced.



As I think back on last year – I want to share 1 'down' and 1 'up' that stood out to me: **DOWN:** 2022 was a very erratic year economically. The effects of the Ukrainian war along with continued supply chain and inflation problems have put the U.S. on the brink of a recession with impacts that haven't been seen since the early 2000s. **UP:** 2022 saw the world getting a better handle on the Covid pandemic. With that came a 'new normal' and the ability to once again engage with others in-person.

SLBEF also had its share of roller coaster moments. Fortunately there are many more ups than downs. The pages in this report shares them in much more detail, but I'll give you a sneak peek with my most memorable moments: **DOWN:** The SLBEF was not immune to the worldwide economic downturn, experiencing a net loss in our investment portfolio. **UP:** The Lifting Up campaign exceeded our fundraising goal – 6 MONTHS EARLY!!

I would be remiss if I didn't acknowledge SLB's 2022 roller coaster. What has come to be known about the financial problems SLB faces has stirred many different emotions. As a Brother & one of SLB's Founders, I am not immune to those feelings. In times like these, the brotherhood has shown over and over again that we will step up to the challenge. Out of this 2022 'DOWN' I fully expect to see SLB's greatest 'UP'. As we move past understanding what has happened and towards what is going to happen – I commit on behalf of myself and the SLBEF to be a part of the solution.

I often say the only reason the SLBEF exists is to serve Sigma Lambda Beta and its brotherhood. The only way that happens is when our brotherhood and supporters give of their time, talent, and treasure. I firmly believe we have shown that over our history. And with this report I am proud to present how we have done that in 2022.

Fraternally,

Ricardo Zamudio

SLBEF, Chair



OUR MISSION

We exist to steward the creation and management of funds and resources for programs that empower and foster intellectual, personal, and social development of the brothers of Sigma Lambda Beta Fraternity.

\$52,619

Total Raised

MOST ever raised by SLBEF!

123

Active Recurring
Contributors

\$36,598

FROM BROTHERS

\$14,686

FROM CORPORATIONS

\$1,335

FROM NON-BROTHERS



\$16,970

ENTITY SPECIFIC
FUNDS

\$6,522

GENERAL (GEFF)
FUND

\$27,888

L.I.F.T. FUND

\$1,239

OFW SCHOLARSHIP
FUND



We fundraise through events, recurring donors,
and special causes throughout the year.

FUNDRAISING

The primary focus of the Education Foundation is to raise funds. The pursuit of that focus is why we solicit contributions from members, companies and the family and friends of Sigma Lambda Beta.

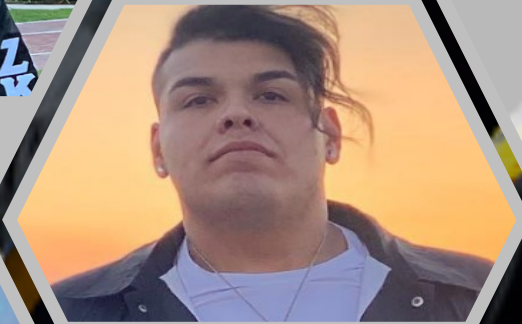
\$51,434 Scholarship Endowment



*Bro. Douglas Santos
Carrillo
Zeta Beta Chapter*



*Bro. Gedrick Mangual
Zeta Beta Chapter*



*Bro. Miguel Baeza Aguilera
Zeta Gamma Chapter*



*Bro. Jareth Quintero-
Opatowski
Theta Beta Chapter*

**2022 OFW
Recipients**

19

Scholarship Apps
From both graduate and
undergraduate Brothers

4

We expanded the number
of scholarships awarded
to four awards of
\$1,000.

SCHOLARSHIPS

Since inception we have given 43 scholarships and \$27,750 to members. In 2018 we endowed the Opportunity for Wisdom (OFW) fund which provides scholarships to Brothers for college expenses. Applications are due April 4th each year.

\$103,035
Total Grants to
SLB Entities

Since 2001

GRANT SPONSORED EVENTS

Omicron Delta - CPR Workshop

Delta Delta - Bachateame

Rho Beta - CPR Workshop

Mu - Hispanic Heritage Month

Beta Psi - Study Abroad Workshop

Psi Epsilon - Jaripeo sin Fronteras

Eta Alpha - Dia De Los Muertos

Psi Alpha - Las Posadas Event

\$4,835

GRANTS TO
ENTITIES

\$4,500

GRANTS FOR
BETACON



Fiesta de Noche , a grant funded event celebrating Dia de los Muertos at Marquette Univ (Gamma Beta).

GRANTS

The Sigma Lambda Beta Education Foundation exists solely to provide funds to offset the costs associated with furthering the educational and programmatic endeavors of Sigma Lambda Beta, it's entities, as well as its brothers.

\$102,672 L.I.F.T. Fund Balance

\$100k Goal by 7/1/2023

WE HIT THE GOAL EARLY!

We asked Brothers to pledge \$1,000 to the campaign and your response was tremendous!

Full list of donors and details on the fund on our website.

34

BROTHERS HAVE
MET \$1000
PLEDGE

\$25,000

2019 GRANT FOR
SLB L.I.

\$27,888

RAISED IN
2022



LIFTing UP

The goal of our Leadership Institute for Tomorrow (LIFT) Fund is to endow the bi-annual leadership program hosted by the fraternity. In 2018 we launched an aggressive five year campaign to raise \$100,000 for our LIFT Fund.

\$356,581

Total Managed Funds



\$51,434

SCHOLARSHIP (OFW) FUND

\$99,452

TOTAL MANAGED E.S.F. ACCOUNTS

\$102,672

LIFTing UP FUND

\$103,023

TOTAL GENERAL FUND (GEFF)

-15%

Market was down in 2022 but we invest for long-term growth.

The General Education Fund (GEFF) covers general operating expenses. Most funds raised are saved, invested, or given as grants and scholarships to support Sigma Lambda Beta Brothers.

We fund several CPR Training and awareness events like this one at WSU (Omicron Delta).

FUND MANAGEMENT

As a 501(c)3 non-profit, we are tax-exempt and provide contributors tax deductibility. The Board of Trustees takes great care in managing the inflows and outflows of the Foundation, as well as with growing our investment portfolio.

ENTITY SPECIFIC FUNDS

10

ESF's created
in past 2 years

\$10,000+
2nd Stage Funds

Alpha Chapter
Omicron Chapter
Omicron Alpha Chapter
Zeta Beta Chapter
Upsilon Gamma

\$5,000+
1st Stage Funds
Chicago Alumni Fund
East Region Fund
Gamma Chapter

Initial Stage
Funds

Eternal Psi
Chi Beta Eta Alpha
Theta Delta Phi Epsilon
Psi Epsilon Xi Delta
Upsilon Gamma-
Scholarship

\$99,104
Total Entity Specific
Funds (ESF) that we
Manage



Ofrenda of Betas in the Omega Chapter. Image from University of Texas (Eta Alpha) grant funded event.

FUND MANAGEMENT

The Education Foundation's long-term goal is to manage investments that eventually grow our impact while not reducing the principle in each account. That means gifts to the foundation keep giving and giving.

To minimize expenses we utilize technology and rely on the volunteered time, talent, and treasure (3Ts) of our board and committee members. Our meetings are primarily conducted virtually, and our trustees pay their own travel costs to SLBEF meetings and SLB events.

Bro.
Sam Centellas
(Epsilon)

Bro.
Anthony Ybarra
(Phi)

Bro.
Michael Walker
(Phi Epsilon)

Bro.
Ric Zamudio
(Alpha)

Bro.
Daniel Navarro
(Zeta Beta)

Bro.
Johnatan Rivera
(Phi Beta)

Bro.
Luis Saira
(Rho Gamma)

\$5,749
OPERATING
EXPENSES

The SLBEF
operates these
committees: Finance,
Giving, Website, &
Communications.

Trustees at our first face to face meeting cover their own travel costs.

TRUSTEES & OPERATIONS

Want to get involved with the Education Foundation? Please reach out to any member of the Board of Trustees (BOT) to learn about volunteer opportunities and ways to get involved.

My Account ESF Tools Admin Tools

ALPHA CHAPTER FUND

Oversight Committee

Balance

Portfolio:

- View Contributions
- Graph Contributions
- Contributions Report
- Balance History
- Find and Email Brothers

2022 Opportunity For Brotherhood Scholarship Application

Due Date: April 4th (11:59 PM CDT)

rzamudio@slbfeffoundation.com [Switch account](#)

Required

Email *

Your email

Page 1 of 7

Google Forms

"FUELING THE LIGHT"

Our mission is to steward the creation and management of funds and resources for programs that empower personal, and social development of the brothers of Sigma Lambda Beta Fraternity.

CONTRIBUTE TO THETA DELTA CHAPTER FUND

Log in and Contribute

Contribute as a Guest

Return to SLBEF Homepage

We use free online tools for ESF accounts, scholarship, and grant applications. It makes it simple for those seeking grants and using funds.

Our website and database are tools for not just our trustees, but also for our donors, Brothers & entities.

For donors our tools allow them to check their giving levels, ESF performance, and more!

slbfeffoundation.com/esf

Home News The Foundation Information CONTRIBUTE

STARTING AN ESF

Oversight Committee

The SLBEF Oversight Committee is a committee of at least 3 Brothers (Brothers, Trustees, and/or Alumni) to act as your Oversight Committee. These Brothers will be responsible for planning and executing fundraising activities for the ESF, as well as, reviewing fund reports and drafting grant requests.

Chat with FinCom

The SLBEF Finance Committee (FinCom) will work with your potential Oversight Committee to discuss the formation of your ESF. The FinCom will be your partner managing your fund, answering questions, and providing updates. Check out our [Calendly](#) to set up a time to chat with FinCom.

3. Start Fundraising!

Once your ESF is active, contributors may select it on this page or use the "Show Entity-Specific Funds" option in [SLBEF's contribution portal](#).

MORE INFORMATION

Entity Specific Funds

READY TO START AN ESF?

SLBEF's Finance Committee (FinCom) oversees the creation and maintenance of the ESF program. You can reach out to them in the following ways:

Meet with FinCom

Email FinCom
fincom@slbfeffoundation.com

TRUSTEES & OPERATIONS

We pride ourselves on transparency and utilize technology as much as possible to simplify processes. From entities applying for grants, Brothers applying for scholarships, or an oversight committee checking their ESF balance. We make it easy.

ANNUAL GIVING LEVELS


Our Annual Giving Levels recognize a contributor's (brother, friend, corporation) giving during 2022.

Corporate Donors

Denver Foundation
State Farm Foundation
Amazon
United Way
American Online Giving

\$486 to \$1,986

CATALYST LEVEL



Mufleh, Ammar
Zamudio, Ricardo
Lugo, Edgardo
Centellas, Sam
Ortega, Alberto
Wightman, Timothy
Rogers, Antonio
Hornbeck, Shane
Eligio, Jr, Juan
McCree, Kyle
Arce, Thomas
Avalos, Angel
Cooley, Christopher
Curbelo, Aurelio
Im, David
Valenzuela, Jose
Peterson, Mary
Velez, Elliott
Díaz, Hermen
Westendorf, Michael

THANK YOU

All donors are recognized on our website for their annual giving from levels starting at \$1. Review those levels, thank a donor, and check your donor status on our website.

LIFETIME GIVING LEVELS

Lifetime Giving Levels are designed to recognize a contributor's (brother, friend, corporation) cumulative giving.

\$1986+ STAR LEVEL

Cruz-Rivera, Luis	Castro, Brian	
Salcedo, Roy	Finnerty, Michael	
Robles, Benjamin	Mendoza, Baltazar	
YBarra, Anthony	Hall II, Timothy	
Garcia, Mario	Villanueva, Israel	
Melgoza, Ricardo	Arroyo Jr, Angel	
Smith, EJ	Arce, Thomas	
Karaya, Edwin	Ayento, David	
Rogers, Antonio	Cabrales Jr, Jose	
Bautista, Ian	Arevalo, Julio	
Cooley, Christopher	Curbelo, Aurelio*	
Hornbeck, Shane	Im, David*	Velez, Elliott*
Valente, Louis	Lopez, Juan	Izaguirre, Juan*
Cortez, Ricardo	Diaz, Hermen*	Zamudio II, Ricardo*
Taylor, James	Guerrero, Phillip	Russell, William*
Garlington, Isaac	McCree, Kyle*	Rodriguez, Eric*
Calderon, Rodolfo	Terronez, Jared	
Cannon, Robert	Houston Alumni Network	
Aguilar, Francisco		

* New donor to that level

\$4486+ SCALES LEVEL

Peterson, Mary
 State Farm Foundation
 Mufleh, Ammar
 Walton Family Foundation
 Centellas, Sam
 Robinson, Derik
 Carbajal, Enrique
 Smolka, Jason
 Rhea, Joel
 Eligio Jr, Juan
 Hayes III, James
 Wightman, Timothy
 Kraft Foods Foundation
 Facebook*
 Monzon, Rogelio
 Amazon*



\$19,860

Shield Level

Ricardo Zamudio
 * Denver Foundation

THANK YOU

We recognize lifetime giving levels at \$1,986, \$4,486, \$19,860, \$44,860, \$86,000 and Legacy: Planned Estate Gifts. Two donors have achieved Shield Level. Donors receive a one-time gift when achieving a new level.



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@SLBFoundation



@SLBEF



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Sigma Lambda Beta Education Foundation
www.slbfoundation.sigmalambdabeta.com
Email: contact@slbfoundation.com